**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 25 November 2021**

**Subject:** New Financial Instrument Listing

***(*INVESTEC BANK LIMITED – “IVC205”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 29 November 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IVC205

**Nominal Issued** R60,000,000.00

**Issue Price** 100%

**Coupon** 5.017% (3 Month JIBAR as at 29 Nov 2021 of 3.867% plus 115bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 29 July 2022

**Books Close Date** 20 January, 20 April, 20 July (per aps)

**Interest Payment Date(s)** 29 January, 29 April, 29 July (per aps)

**Last Day to Register** By 17:00 on19 January, 19 April, 19 July (per aps)

**Issue Date** 29 November 2021

**Date Convention** Following

**Interest Commencement Date** 29 November 2021

**First Interest Payment Date** 29 January 2022

**ISIN No.** ZAG000182106

**Additional Information** Senior Unsubordinated Unsecured

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IVC205%20PricingSupplement2911.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE +27 11 5207000